



17th Central European Covered Bond Conference Copenhagen, 24 / 25 October 2013

Nykredit, Kalvebod Brygge 1 - 3, 1780 Copenhagen V

Program

DAY ONE

- 13.00 – 14.00 **Registration and buffet lunch**
- 14.00 – 14.30 **Welcome speeches**
Michael Rasmussen, Group Chief Executive at Nykredit Realkredit A/S /
President of the Association of Danish Mortgage Banks, Copenhagen
Otmar Stöcker, Managing Director, Association of German Pfandbrief Banks, Berlin
- 14.30 – 16.00 **Special public supervision on covered bonds**
- Moderator:**
Michael Schulz, Head of Fixed Income Research, NORD/LB, Hannover
- ✓ *Jørn Andersen*, Director, Danish Financial Supervisory Authority, Copenhagen
 - ✓ *Volker Gulde*, Vice President - Senior Analyst, Moody's Investors Service Ltd., London
 - ✓ *Matthias Güldner*, Head of Department, Banking Supervision, Federal Financial Supervisory Authority (BaFin), Bonn
 - ✓ *Maureen Schuller*, Head of Covered Bond Strategy, ING Commercial Banking, Amsterdam
 - ✓ *Steven Simonsen*, Chief Legal Officer, SpareBank 1, Oslo
 - ✓ *Henrik Stille*, Portfolio Manager, Nordea, Copenhagen
- 16.00 – 16.30 **Coffee**
- 16.30 – 18.00 **EU-Harmonisation of covered bond legislation**
- Moderator:**
Jens Valdemar Krenchel, Head of Brussels Office, Association of Danish Mortgage Banks
- ✓ *Pontus Åberg*, Senior Economist, European Central Bank, Frankfurt
 - ✓ *Rebecca Holter*, Senior Director, Fitch Ratings GmbH, Frankfurt
 - ✓ *Wolfgang Kälberer*, Head of Brussels Office, Association of German Pfandbrief Banks, Brussels
- 18.00 – 18.30 **Discussion**
- 19.30 – 22.00 **Evening Reception**
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DAY TWO

10.00 – 11.30

Insolvency privilege for covered bonds: Hard bullets - soft bullets - pass-throughs - additional insolvency procedure over cover pool - dual recourse - bail-in

Moderator:

Sascha Kullig, Head of Capital Markets, Association of German Pfandbrief Banks, Berlin

- ✓ *Casper Rahbek Andersen*, Director, Standard & Poor's, London
- ✓ *Silvia Kierszenbaum*, Partner, Allen & Overy LLP, Anvers Belgique
- ✓ *Oliver Koepke*, Head of Treasury, BRE Bank SA, Warsaw
- ✓ *Kristian Ingemann Petersen*, First Vice President Group Legal Affairs, Nykredit, Copenhagen

11.30 – 12.00

Coffee

12.00 – 13.30

Consumer protection in enforcement and eligibility as cover mortgages

Moderator:

Andras Botos, Secretary General, Association of Hungarian Mortgage Banks, Budapest

- ✓ *Richard Heys*, Head of Business Analytics, London Economics, London
- ✓ *Jennifer Johnson*, Head of Legal Affairs, European Mortgage Federation, Brussels
- ✓ *Tim Lassen*, Representative Office, Hypothekbank Frankfurt AG, Moscow
- ✓ *Andreas Luckow*, Head of International Real Estate Finance, Association of German Pfandbrief Banks, Berlin
- ✓ *Morten Bruun Pedersen*, Senior Economic Adviser, Danish Consumer Council, Copenhagen

13.30 – 14.00

Discussion

14.00

Buffet lunch – end of conference